

Personal Financial Statement

(Please print or type)

Name (Last, First, Middle)		Social Security No.		Date of Birth	
Residence Address		City	State	Zip Code	
How long at this address?	Drivers License No.	Email	Phone Number		
Previous Address	City	State	Zip Code	How long at previous address?	
Employer	Employer Address	City	State	Zip Code	Phone Number
Spouse (Last, First, Middle)		Social Security No.		Date of Birth	
Spouses Employer		Employer Address	City	State	Phone Number

CURRENT FINANCIAL CONDITION

ASSETS	LIABILITIES
Cash on hand & in banks \$ _____	Accounts Payable \$ _____
IRA or other Retirement Account..... \$ _____	Notes Payable to Banks & others..... \$ _____ (Complete section 4)
Accounts & Notes Receivable..... \$ _____	Installment Accounts (auto)..... \$ _____
Life Insurance-Cash surrender value only \$ _____	Loan on Life Insurance..... \$ _____
Stocks & Bonds \$ _____ (Complete Section 1)	Mortgages on Real Estate \$ _____ (Complete section 4)
Real Estate..... \$ _____ (Complete section 2)	Unpaid Taxes \$ _____ (Complete section 4)
Trust Deeds & Mortgages \$ _____ (Complete section 3)	Other Liabilities (credit accounts) \$ _____ (Complete section 4)
Other Personal Property \$ _____ (Complete section 4)	Total Liabilities \$ _____
Other Assets \$ _____ (Complete section 4)	Net Worth \$ _____
TOTAL ASSETS \$ _____	TOTAL \$ _____
ANNUAL INCOME	ANNUAL EXPENDITURES
Salary or wages \$ _____	Property Taxes & Assessments \$ _____
Dividends & Interest..... \$ _____	Federal & State Income Taxes \$ _____
Rentals (gross)..... \$ _____	Real Estate Loan Payments \$ _____
Business or professional income (net) \$ _____ (Complete Section 5)	Payments on contracts & other notes \$ _____
Other Income..... \$ _____ (Complete Section 5)	Insurance Premiums..... \$ _____
TOTAL \$ _____	Estimated Living Expenses \$ _____
	Other (Alimony, child support, maintenance) \$ _____
	TOTAL \$ _____

SECTION 1. Stocks & Bonds (Use attachments if necessary, each attachment must be identified as a part of this statement and signed)				
No. of shares or par value	Description	Issued in the name of:	Joint Tenancy, Tenancy in Common -or- Common Property	Market Value

SECTION 2. Real Estate Owned (List each parcel separately. Use attachments if necessary, each attachment must be identified as a part of this statement and signed)			
	Property A	Property B	Property C
Type of Property			
Address			
Joint Tenancy, Tenancy in Common -or- Common Property			
Original Cost			
Present Market Value			
Mortgage Holder Name & Address			
Mortgage Balance			
Amount of payment per month/year			

SECTION 3. Trust Deeds & Mortgages Owned						
Name of Payer	Address & Type of Improvement	Unpaid Balance	Joint Tenancy, Tenancy in Common -or- Common Property	Terms	1st or 2nd Lien	Value of Property

SECTION 4. Details relative to other important assets and liabilities.

SECTION 5. Description of other income in Section 1.

The undersigned applicant hereby declares that the representations of fact contained in the foregoing applications are considered part of my lease and are true and correct. I agree that if any information herein contained is false, the lease made on the strength of this application may, at the option of the landlord, be terminated at any time. Applicant(s) hereby authorizes verification of references including, but not limited to the obtaining of a credit report.

Signature of Applicant _____ Title _____ Date _____

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